

# Minutes of Proceedings

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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Date: **April 16, 2020**

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In re:

Chapter 11

Unlockd Media, Inc.,

Case No. 18-13243-jlg

Debtor.

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Present: Hon. James L. Garrity, Jr., United States Bankruptcy Judge

Appearances: David H. Hartheimer, Esq., Counsel to Debtor

Benjamin Higgins, Esq., Honors Trial Attorney, Office of the United States Trustee (the "U.S. Trustee")

Proceedings: Fourth Motion to Extend Time to (i) Confirm Plan and (ii) Extend Debtors' Exclusive Period to Confirm their Chapter 11 Plan, together with Notice of Motion (the "Motion")

Status Conference

Order: Motion is granted. Debtor to submit order, subject to U.S. Trustee sign off on form of the order.

The Status Conference is hereby adjourned to **May 19, 2020 at 10:00 a.m. (ET)**.

On or before **April 27, 2020 at 4:00 p.m. (ET)**, Debtor shall provide copies of the retention documents for the Debtor's proposed antitrust counsel to the U.S. Trustee.

On or before **May 12, 2020 at 4:00 p.m. (ET)**, Debtor shall file a status letter with the Court (and mail two single-sided copies to Chambers).

BY THE COURT:

April 16, 2020  
New York, New York

/s/ James L. Garrity, Jr.

Honorable James L. Garrity, Jr.  
United States Bankruptcy Judge